

FSC GCC Fixed Income Report

28/05/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.68	4.875	99.01	99.50	5.64	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.78	5.375	98.86	99.42	5.60	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.78	6.500	98.81	99.58	6.53	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.05	4.750	97.99	98.47	5.55	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.64	5.625	99.50	100.07	5.60	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.64	6.750	101.45	102.30	6.56	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.66	6.250	102.74	103.39	5.63	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.66	7.000	104.55	105.40	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.42	6.750	103.04	103.62	5.57	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.42	7.375	110.25	110.89	5.72	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.05	4.875	96.57	97.31	5.40	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.43	5.932	99.99	100.55	5.52	BB+	AT MATURITY	USD

  

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.80	4.750	97.27	97.44	6.27	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	0.94	3.958	97.65	97.71	6.52	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.45	5.200	98.34	98.57	5.66	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.97	5.196	97.36	97.62	6.09	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	3.94	5.125	97.22	97.59	5.82	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.69	5.800	98.69	98.95	5.99	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.91	6.625	101.61	101.97	6.05	BB	AT MATURITY	USD

  

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.42	101.25	10.51	04/06/2026	6.95	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.88	3.125	90.86	91.33	4.84	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.93	3.125	96.07	96.45	5.08	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.01	1.625	87.89	88.28	4.88	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.30	3.000	66.02	66.70	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.30	1.875	81.57	82.01	4.83	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.37	4.125	82.54	83.27	5.39	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.37	3.125	94.08	94.53	4.91	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.34	3.125	68.75	69.48	5.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.88	3.875	78.46	79.13	5.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.76	1.700	81.75	82.21	4.82	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.17	4.000	64.66	65.63	6.84	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.78	3.625	83.79	84.59	5.90	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.34	5.625	93.96	94.74	6.54	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.66	6.250	83.92	84.84	7.58	B+	AT MATURITY	USD
Bahrain Government International Bond	26/01/2026	26/01/2026	1.66	7.000	100.79	101.43	6.07	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2031	8.66	5.250	89.56	90.34	6.74	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.66	4.250	93.70	94.43	5.97	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.30	5.450	91.95	92.73	6.60	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.97	5.625	90.37	91.15	6.87	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.05	9.750	125.05	125.93	4.76	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.65	6.400	110.64	111.51	5.31	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.31	6.750	101.11	101.94	6.31	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.31	6.000	82.59	83.52	7.61	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.64	5.250	92.50	93.16	5.76	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.89	4.000	98.55	98.91	5.28	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.89	4.500	96.69	97.20	5.06	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.88	4.375	96.98	97.49	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.40	3.250	89.66	90.21	5.06	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.40	2.900	96.58	97.01	5.15	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.76	0.625	84.91	85.72	3.40	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.77	3.625	94.88	95.37	4.99	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.85	7.360	102.52	103.25	6.37	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.12	7.259	100.64	101.16	6.15	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.47	6.795	100.72	101.47	6.29	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.05	7.901	101.58	102.05	5.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.73	7.357	101.21	101.79	6.24	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.06	6.811	100.02	100.05	5.86	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.41	6.757	99.95	100.36	5.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.25	7.307	100.88	102.03	5.61	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.43	6.875	114.72	115.53	5.48	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.11	6.465	100.13	100.20	4.56	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.42	6.500	110.39	111.13	5.27	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.42	6.500	110.42	111.16	5.26	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.49	6.500	103.26	104.04	5.89	BBB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.10	6.850	107.56	108.44	5.91	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.36	6.875	100.84	101.49	5.70	BB+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.45	6.625	100.17	100.30	6.89	BB+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.45	8.375	106.31	106.98	6.54	BB+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.88	6.500	99.31	101.10	6.17	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.47	6.250	99.77	100.26	5.65	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.39	6.250	101.59	102.37	5.80	BB+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.41	7.500	101.77	102.01	6.83	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.67	7.500	99.95	100.15	7.24	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.76	6.835	100.94	101.52	6.35	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.18	6.861	100.77	101.44	6.33	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.76	6.645	100.04	100.70	5.73	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.27	6.873	101.12	101.71	6.38	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.70	6.948	100.80	101.07	5.40	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.29	7.083	100.28	100.44	5.59	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.29	7.082	100.27	100.43	5.63	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.04	6.837	100.00	100.04	5.49	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.30	6.791	100.24	100.85	6.13	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.80	6.699	100.50	101.08	6.34	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.65	6.811	100.60	101.31	6.37	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.66	6.505	99.85	100.49	6.22	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.17	6.301	99.49	100.12	6.21	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.84	6.799	100.46	101.06	6.15	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.70	7.750	101.32	101.66	6.69	NR		